

Making a Gift of Stock to Playworks

Please use this letter of authorization to donate shares. Playworks account is held at First Republic Securities Co LLC. Once you have instructed your broker to transfer a gift, please share a copy of this document with ar@playworks.org and your local Playworks contact.

Date: _____

To Whom It May Concern:

Please accept this instruction to transfer the following security(ies)

FROM:

Delivering Financial Institution Name: _____

Delivering Financial Institution Address: _____

Account Name: _____

Account Number: _____

Security Name/Cusip #/Number of Shares: _____

Security Name/Cusip #/Number of Shares: _____

Security Name/Cusip #/Number of Shares: _____

TO: First Republic Securities Co, LLC

Receiving Financial Institution: **First Republic Bank(now part of JP Morgan Chase)***

Receiving Financial Institution DTC participant number: **0443**

Name on Receiving Financial account: **Playworks Education Energized**

Receiving Firm's account number: **33L060127**

***Please search for JP Morgan Chase in your brokerage portal.**

Clearing Firm: Pershing LLC

Pershing LLC DTC# 0443

Contact Broker: Sam Schoner, Hilary Yu or Mary Jane Reyes (415) 262-4118

Email: schonerteam@firstrepublic.com; sschoner@firstrepublic.com or hyu@firstrepublic.com or mjreyes@firstrepublic.com

Sincerely,

X _____

X _____

Donor Name: _____

Donor Name: _____

Please contact donate@playworks.org with any questions.