Making a Gift of Stock to Playworks

Please use this letter of authorization to donate shares. Playworks account is held at First Republic Securities Co LLC. Once you have instructed your broker to transfer a gift, please share a copy of this document with ar@playworks.org and your local Playworks contact.

Date: ______________

To Whom It May Concern:

Please accept this instruction to transfer the following security(ies)

FROM:
Delivering Financial Institution Name: ____________________________________________
Delivering Financial Institution Address: __________________________________________
Account Name: _______________________________________________________________
Account Number: ______________________________________________________________
Security Name/Cusip #/Number of Shares: _______________________________________
Security Name/Cusip #/Number of Shares: _______________________________________
Security Name/Cusip #/Number of Shares: _______________________________________

TO: First Republic Securities Co, LLC
Receiving Financial Institution: First Republic Bank(now part of JP Morgan Chase)*
Receiving Financial Institution DTC participant number: 0443
Name on Receiving Financial account: Playworks Education Energized
Receiving Firm’s account number: 33L060127
*Please search for JP Morgan Chase in your brokerage portal.

Clearing Firm: Pershing LLC
Pershing LLC DTC# 0443

Contact Broker: Sam Schoner, Hilary Yu or Mary Jane Reyes (415) 262-4118
Email: schonerteam@firstrepublic.com; sschoner@firstrepublic.com or hyu@firstrepublic.com or mjreyes@firstrepublic.com

Sincerely,

X_______________________ X_______________________

Donor Name: ________________ Donor Name: ________________

Please contact donate@playworks.org with any questions.